

Sunil Udhavrao Dharasurkar

Plot no 26 flat no A/G-1, Madhurika Appartment, near siddhi vinayak mandir, khivansara
parkulka nagri, Garkheda, Aurangabad 431009.

Date: 31-03-2024

To,
The Board of Directors,
LAPL Automotive Limited
Registered Office-PLOT NO C-241 MIDC WALUJ,
Aurangabad, Maharashtra, India, 431133

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of LAPL Automotive Limited (the "Company")

I, **Mr. Sunil Udhavrao Dharasurkar**, hereby give my consent to include my name and other details mentioned herein being included as **Chief Financial Officer** of the Company in the Draft Offer Document/Offer Document ("**Offer Document**") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") intended to be filed with the Registrar of Companies, Mumbai at Maharashtra ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the LM in connection with the Issue.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Offer Documents.

Name:	Sunil Udhavrao Dharasurkar
Designation:	CFO
Address:	Plot No 26 Flat No A/G-1 Madhurika Apartment Near Siddhi Vinnayak Mandir Ulkarnagari Aurangabad 431009
Telephone Number:	9850069956
Email:	sunil@laplautomotive.com

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, Lead Manager to the Issue ("**LM**") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, LM and the legal counsel, to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, LM and the legal counsel to the Issue, in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Manager and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the Offer Document until the Issue Closing Date.

Sunil Udhavrao Dharasurkar

Plot no 26 flat no A/G-1, Madhurika Appartment, near siddhi vinayak mandir, khivansara
parkulka nagri, Garkheda, Aurangabad 431009.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Mr. Sunil Udhavrao Dharasurkar
Chief Financial Officer

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Anita Neeraj Goyal

Garkheda Parisar, Plot No. 41, Gharonda, Laxmi Nagar Aurangabad 431001

Date: 31-03-2025

To,

The Board of Directors,

LAPL Automotive Limited

Registered Office PLOT NO C-241 MIDC WALUJ, Aurangabad, Maharashtra, 431133.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of LAPL Automotive Limited (the "Company")

I, Mrs. Anita Neeraj Goyal hereby give my consent to my name being included as Non-Executive Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Offer Document/Offer Document ("**Offer Document**") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the "**RoC**"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Lead Manager ("**LM**"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, LM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the LM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the Offer Document until the Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Offer Document of the Company.

Sincerely,

Mrs. Anita Neeraj Goyal
Non-Executive Director

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.

Anita Neeraj Goyal

Garkheda Parisar, Plot No. 41, Gharonda, Laxmi Nagar Aurangabad 431001.

Date: 31-03-2025

To,

**The Board of Directors,
LAPL Automotive Limited**

Registered Office PLOT NO C-241 MIDC WALUJ, Aurangabad, Maharashtra, 431133.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of LAPL Automotive Limited (the "Company")

I, Mrs. Anita Neeraj Goyal hereby give my consent that my name being included as Promoter of the Company in the Draft Offer Document/Offer Document ("**Offer Document**") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the "**RoC**"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Lead Manager ("**LM**"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to me is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, LM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the LM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the Offer Document until the Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Offer Document of the Company.

Sincerely,



Mrs. Anita Neeraj Goyal
Promoter

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Neeraj Satyaprakash Goyal

Garkheda Parisar, Plot No. 41, Gharonda, Laxmi Nagar Aurangabad 431001.

Date: 31.03.2025

To,

The Board of Directors,

LAPL Automotive Limited

Registered Office PLOT NO C-241 MIDC WALUJ, Aurangabad, Maharashtra, 431133.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of LAPL Automotive Limited (the "Company")

I, Mr. Neeraj Satyaprakash Goyal hereby give my consent to my name being included as Chairman and Managing Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Offer Document/Offer Document ("**Offer Document**") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the "**RoC**"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Lead Manager ("**LM**"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, LM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the LM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the Offer Document until the Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Offer Document of the Company.

Sincerely,


Mr. Neeraj Satyaprakash Goyal
Chairman and Managing Director

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.

Gokul Shrinivas Lohiya

Flat No. B-1, Swikrut Residency, Behind Apex Hospital, Chhatrapati Sambhajnagar – 431001.

Date: 31.03.2025

To,

The Board of Directors,

LAPL Automotive Limited

Registered Office PLOT NO C-241 MIDC WALUJ, Aurangabad, Maharashtra, 431133.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of LAPL Automotive Limited (the "Company")

I, **Mr. Gokul Shrinivas Lohiya** hereby give my consent to my name being included as Non-Executive Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Offer Document/Offer Document ("**Offer Document**") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the "**RoC**"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Lead Manager ("**LM**"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Issue on the Stock Exchanges.

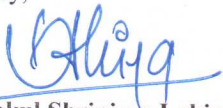
I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, LM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the LM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the Offer Document until the Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Offer Document of the Company.

Sincerely,



Mr. Gokul Shrinivas Lohiya
Non-Executive Independent Director

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Neeraj Satyaprakash Goyal

Garkheda Parisar, Plot No. 41, Gharonda, Laxmi Nagar Aurangabad 431001.

Date: 31-03-2025

To,

The Board of Directors,

LAPL Automotive Limited

Registered Office PLOT NO C-241 MIDC WALUJ, Aurangabad, Maharashtra, 431133.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of LAPL Automotive Limited (the "Company")

I, **Mr. Neeraj Satyaprakash Goyal** hereby give my consent that my name being included as Promoter of the Company in the Draft Offer Document/Offer Document ("**Offer Document**") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the "**RoC**"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Lead Manager ("**LM**"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Issue on the Stock Exchanges.

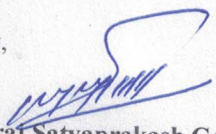
I further confirm that the above information in relation to me is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, LM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the LM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the Offer Document until the Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Offer Document of the Company.

Sincerely,


Mr. Neeraj Satyaprakash Goyal
Promoter

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

PRASAD SATISH TAKALKAR
Plot No. 1, Siddheshwar Nagar, Behind Raje Sambhaji Colony, Jalgaon Road, Near Harsul,
Aurangabad, Maharashtra – 431001

NAME INCLUSION CONSENT

Date: 02/04/2025

To,
The Board of Directors
LAPL Automotive Limited.
Plot no C-241, Waluj MIDC,
Aurangabad, 4311133.

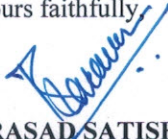
Dear Sir/ Madam,

Re: Proposed Initial Public Offering of equity shares of Rs. 10/- each ("Equity Shares") LAPL Automotive Limited ("Company") (the "SME IPO")

Dear Sir / Madam,

I, the undersigned, hereby give our consent to my name being included as **"Non-Executive Independent Director"** in the Draft offer document / offer document which the Company intends to issue in respect of the proposed Offer of equity shares. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



PRASAD SATISH TAKALKAR
Non-Executive Independent Director
DIN: 02950222



Maashitla® Securities Private Limited

SEBI Registered Category- I Registrar & Share Transfer Agent

SEBI Reg. Number- INR000004370 | CIN- U67100DL2010PTC208725

Regd. Office- 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi- 110034

Email ID- ipo@maashitla.com | Website- www.maashitla.com | Ph- 011-45121795-96

Date: March 25, 2025

To,
The Board of Directors
LAPL AUTOMOTIVE LIMITED
Plot No C-241 MIDC Waluj,
Aurangabad, Maharashtra, 431133


Dear Sir / Madam,

Ref: Proposed Initial Public Offer (IPO) of LAPL Automotive Limited (the “Company”)

Sub: Consent Letter

We, the undersigned, hereby testify and accord our consent to act as Registrar to issue to the Company and have no objection to our name being inserted as Registrar to issue in the offer document(s) which the Company intends to issue in respect thereof and we authorized the said Company to deliver this letter of consent to the Registrar of Companies pursuant to the provisions of the Companies Act.

Further we hereby give our consent to include the following contact details:

Name	Maashitla Securities Private Limited
Logo	
Address	451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi- 110034
Tel No.	011-47581432
Email Id	investor.ipo@maashitla.com
Investor Grievance email id	investor.ipo@maashitla.com
Contact Person	Mr. Mukul Agrawal
Website	www.maashitla.com
SEBI Reg. No	INR000004370

**Thanking you,
Yours faithfully**

For Maashitla Securities Private Limited



**Mr. Mukul Agrawal
(Authorized Signatory)**



Maashitla® Securities Private Limited

SEBI Registered Category- I Registrar & Share Transfer Agent

SEBI Reg. Number- INR000004370 | CIN- U67100DL2010PTC208725

Regd. Office- 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi- 110034

Email ID- ipo@maashitla.com | Website- www.maashitla.com | Ph- 011-45121795-96

Annexure A

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	प्रारूप क्र FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)		
001432		
रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रबर्ण-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रबर्ण-II में निर्गम-रजिस्ट्रार/शेयर* अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p> <p>Maashitla Securities Private Limited 451, Krishna Apra Business Square Netaji Subhash Place, Pitampura New Delhi-110034, National Capital Territory Of Delhi, India</p> <p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p> <p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is INR000004370</p> <p>This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board</p> <p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिवान्य है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
स्थान Place	Mumbai	
तारीख Date	April 25, 2022	
*जो लागू न हो उसे काट दें। *Delete whichever is not applicable		
		आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India Dinesh Joshi प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

SAURABH KRISHNA PATHAK

House No-368, R-26 Raigad Nagar N-9 Cidco, Aurangabad 431001

Date: 31.03.2025

To,

The Board of Directors,

LAPL Automotive Limited

Registered Office PLOT NO C-241 MIDC WALUJ, Aurangabad, Maharashtra, 431133.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of LAPL Automotive Limited (the "Company")

I, **Mr. Saurabh Krishna Pathak** hereby give my consent to my name being included as Non-Executive Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Offer Document/Offer Document ("**Offer Document**") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the "**RoC**"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Lead Manager ("**LM**"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, LM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the LM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue which will be available for public for inspection including through online means from date of the filing of the Offer Document until the Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Offer Document of the Company.

Sincerely,

Mr. Saurabh Krishna Pathak
Non-Executive Independent Director

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Shubham Neeraj Goyal

Garkheda Parisar, Plot No. 41, Gharonda, Laxmi Nagar Aurangabad 431001.

Date: 31-03-2025

To,

**The Board of Directors,
LAPL Automotive Limited**

Registered office Address-PLOT NO C-241 MIDC WALUJ, Aurangabad, Aurangabad, Maharashtra, India, 431133

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") LAPL Automotive Limited (the "Company")

I, **Mr Shubham Neeraj Goyal** hereby give my consent to my name being included as Executive Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Offer Document/Offer Document ("**Offer Document**") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the "**RoC**"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Lead Manager ("**LM**"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, LM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the LM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the Offer Document until the Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Offer Document of the Company.

Sincerely,


Mr. Shubham Neeraj Goyal
Executive Director

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.

Shubham Neeraj Goyal

Garkheda Parisar, Plot No. 41, Gharonda, Laxmi Nagar Aurangabad 431001.

Date: 31-03-2025

To,

The Board of Directors,

LAPL Automotive Limited

Registered Office PLOT NO C-241 MIDC WALUJ, Aurangabad, Maharashtra, 431133.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of LAPL Automotive Limited (the "Company")

I, **Mr. Shubham Neeraj Goyal** hereby give my consent that my name being included as Promoter of the Company in the Draft Offer Document/Offer Document ("**Offer Document**") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the "**RoC**"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Lead Manager ("**LM**"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Issue on the Stock Exchanges.

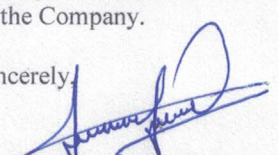
I further confirm that the above information in relation to me is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, LM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the LM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the Offer Document until the Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Offer Document of the Company.

Sincerely,


Mr. Shubham Neeraj Goyal
Promoter

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Bhagwan Kachru Ghuge

RH-44/2, Block no 12 Bajaj Nagar, M.I.D.C. Waluj, Wadgaon Kolhati, Aurangabad, 431136

Date: 31-03-2025

To,
The Board of Directors,
LAPL Automotive Limited
Registered Office PLOT NO C-241 MIDC WALUJ, Aurangabad, Maharashtra, 431133.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of LAPL Automotive Limited (the "Company")

I, **Mr. Bhagwan Kachru Ghuge** hereby give my consent to my name being included as Senior managerial personnel **Plant Head** of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Offer Document/Offer Document ("**Offer Document**") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and intended to be filed with the Registrar of Companies, Mumbai at Maharashtra ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the LM in connection with the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

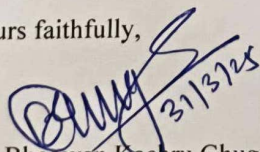
I confirm that I will immediately communicate any changes in writing in the above information to the Company, lead manager to the Issue ("**LM**") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, LM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, LM and the legal counsel to the Issue, in relation to the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the Offer Document until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Mr. Bhagwan Kachru Ghuge
Designation in Company

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India



Mohini Malpani & Associates
Chartered Accountants

10-A Shiv Shakti Colony, Jalna Road, Opp. SFS School, Aurangabad – 431005
E-mail Id: malpanimohini1@gmail.com Contact Info: 09405221545

To,
The Board of Directors,
LAPL Automotive Limited
Registered Office PLOT NO C-241 MIDC WALUJ, Aurangabad, Maharashtra, 431133.

Subject: - Proposed Initial Public Offer (IPO) of LAPL Automotive Limited (the “Company”) on SME Platform of BSE Limited (the “Stock Exchange”).

Dear Sir/Madam,

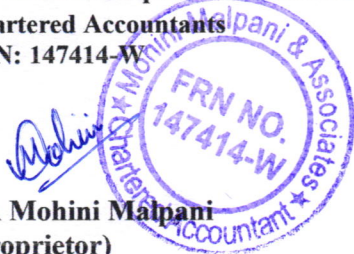
We the undersigned, hereby give our consent to our name **Mohini Malpani and Associates** Chartered Accountants being included as “Statutory Auditors” in the Draft Offer Document/Offer Document which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorised you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further we hereby give our consent to include the following contact details:

Name: -	Mohini Malpani and Associates
Address: -	10-A Shiv Shakti Colony, Jalna Road, Opp. SFS School, Aurangabad – 431005
Tel: -	09405221545
E-mail: -	malpanimohini1@gmail.com
Contact Person: -	CA Mohini Malpani
Membership No.:	171563
Firm Registration Number	147414-W

Thanking you,
Yours faithfully

For Mohini Malpani and Associates,
Chartered Accountants
FRN: 147414-W



CA Mohini Malpani
(Proprietor)
Membership No.: 171563
Place: Chhatrapati Sambhajinagar
UDIN: 25171563BMOKUR2641
Date: 03.04.2025

Shubhangi Madhukar Rajput

H No 979 Lane No 2 , Manik Nagar Behind Maruti Mandir Naregaon, Aurangabad, 431001

Date: 31/03/2024

To,

The Board of Directors,
LAPL Automotive Limited

Registered Office-PLOT NO C-241 MIDC WALUJ, Aurangabad, Aurangabad, Maharashtra, India, 431133

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of LAPL Automotive Limited (the "Company")

I, Ms. Shubhangi Madhukar Rajput , hereby give my consent to include my name and other details mentioned herein being included as **Company Secretary and Compliance Officer** of the Company in the Draft Offer Document/Offer Document ("**Offer Document**") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and intended to be filed with the Registrar of Companies, Mumbai at Maharashtra ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the LM in connection with the Issue.

I am a member of the Institute of Company Secretaries of India, holding membership number ACS No A72261.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Offer Documents.

Name:	Shubhangi Madhukar Rajput
Designation:	Company Secretary
Address:	H No 979 Lane No 2, Manik Nagar Behind Maruti Mandir Naregaon, Aurangabad, 431001
Telephone Number:	9325992239
Email:	group.cs@laplautomotive.com

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, Lead manager to the Issue ("**LM**") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, LM and the legal counsel, to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, LM and the legal counsel to the Issue in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Manager and in accordance with applicable law.

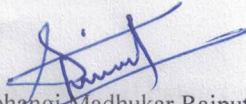
Shubhangi Madhukar Rajput

H No 979 Lane No 2 , Manik Nagar Behind Maruti Mandir Naregaon, Aurangabad, 431001

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the Offer Document until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Shubhangi Madhukar Rajput
Company Secretary and Compliance Officer
CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India



Zenith India Lawyers
D-49, Sushant Lok III, Sector-57,
Gurugram, Haryana -122003

Consent Letter

Date: March 24, 2025

To,
The Board of Directors,
LAPL Automotive Limited
Plot No. C-241 MIDC Waluj,
Aurangabad, Maharashtra-431133,
India.

Subject: Proposed Public Issue of "LAPL Automotive Limited"

Dear Sir,

We, the undersigned, hereby give our consent to act as a Legal Advisor to the proposed Initial Public Offering (IPO) of LAPL Automotive Limited and to disclose our name as "**Legal Advisor to the Issue**" in the Draft Prospectus/ Prospectus ("**Offer Documents**") to be filed with the Stock Exchange and/or SEBI and with the Registrar of Companies under provisions of Section 26 and 32 of the Companies Act, 2013 which the Company intends to issue in respect of the proposed IPO.

Further we hereby give our consent to include the following contact details in the Offer Documents:

Name:	Zenith India Lawyers
Address:	D-49, Sushant Lok-III, Sector-57, Gurugram, Haryana-122003
Mobile No:	+91 9899016169
Tel. No.	0124-4240681
Email id:	raj@zilawyers.com
Contact Person	Raj Rani Bhalla
Website	www.zilawyers.com

Thanking you,

Yours faithfully,

Authorised Signatory
Raj Rani Bhalla
Managing Partner



CONSENT FROM PEER REVIEW AUDITOR

Date:

To,

The Board of Directors,

LAPL Automotive Limited

Plot No C-241 MIDC WALUJ,

Aurangabad,

Maharashtra, India, 431133

Dear sir(s):

Sub: Proposed Initial Public Offering of equity shares of ₹ 10 each (the "equity shares") of LAPL Automotive Limited (the "Company" and such offering, the "Issue")

We, RSAV & Company, the peer review auditor of the Company, hereby consent to use Draft Prospectus/Prospectus ("Prospectus"), to be filed/registered by the Company in respect of the Issue with the SME platform of BSE Limited (the "Stock Exchange") and the registrar of companies, Maharashtra ("ROC"), as applicable, of our (i) examination report dated 03/04/2025 on the restated audited financial statements for the financial years ended March 31, 2024, March 31, 2023 and March 31, 2022 and stub period December 31, 2024; prepared in terms of the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), part I of chapter III of the Companies Act, 2013 ("Companies Act, 2013") and accounting standards and any other law as may be applicable; and (ii) the 'statement of tax benefits' dated 03/04/2025 applicable to the Company and its shareholders, which may appear in such Draft Prospectus/Prospectus, and any other document in relation to the Issue.

We also consent to references to us as "peer review auditors" in such Draft Prospectus/Prospectus, and any other documents to be issued in relation to the Issue, as may be required. We further consent to be named as an "expert" as defined under section 2(38) of the Companies Act, 2013, read with section 26(5) of the Companies Act, 2013.

We further consent to the inclusion of the following details in relation to us in the Draft Prospectus/Prospectus, and any other documents to be issued in relation to the Issue:

Name	M/s RSAV & Company, Chartered Accountants
Correspondence Address:	317/276, Second Floor, Lane No. 3, Mehrauli Road, Saidulajab, Saket, New Delhi 110030
Tel No.:	+91-9818666165
E-mail:	abhinaya.verma@rsav.co.in
Contact Person:	CA Abhinaya Verma
Firm Registration No.:	022058N
Peer Review No.	017215

We, hereby confirm that, we are not and have not been engaged or interested in the formation or promotion or management of the Company. The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to merchant bankers) or letters included in the

RS&V & COMPANY

Chartered Accountants

Draft Prospectus/Prospectus. Neither our affiliates nor we shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify our affiliates and us and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have Issued, covered by our consent above and are included in the Draft Prospectus/Prospectus or (ii) limit our liability to any person which cannot be lawfully Limited or excluded under applicable laws or regulations or guidelines Issued by applicable regulatory authorities.

We have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "ICAI") and hold a valid certificate Issued by the peer review board of the ICAI, which will remain valid until the completion of the Issue.

We hereby confirm that while providing this certificate we have complied with the code of ethics issued by the Institute of Chartered Accountants of India.

This letter may be relied on by the Company, the Lead Manager appointed in respect of the Issue for disclosures in the Draft Prospectus/Prospectus and for clarifications/submissions Issued to any regulatory authority in relation to the Issue, including (but not limited to) ROC, the Stock Exchange and SEBI. We also authorize you to deliver this letter of consent to the Stock Exchange, ROC, SEBI pursuant to the provisions of section 26 and 32 of the Companies Act, 2013 and the rules and regulations made there under, or any other governmental or regulatory authority as may be required.

We confirm that we will immediately inform the Company and the Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter till the date the equity shares of the Company commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the equity shares of the Company on the Stock Exchange, pursuant to the Issue.

We represent that our execution, delivery and performance of this consent have been duly authorised by all necessary actions (corporate or otherwise).

We agree to keep the information regarding the Issue strictly confidential.

Terms capitalised and not defined herein shall have the same meaning as ascribed to them in the Draft Prospectus/Prospectus.

Yours sincerely,

For RS&V & Company
Chartered Accountants
FRN: 022058N



Abhinaya Verma
Partner
Membership No.:511290
UDIN: 25511290BMKOOO7881
Date: 03-04-2025
Place: Delhi

Date: 27/03/2025

To,

The Board of Directors

LAPL Automotive Limited

Registered Office PLOT NO C-241 MIDC WALUJ, Aurangabad, Maharashtra, 431133.



Sub: Proposed Initial Public Offer (IPO) of LAPL Automotive Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

We, CANARA BANK, do hereby grant our No Objection for the proposed Initial Public Offer (the "Offer") on BSE Limited (the "Stock Exchange") and hereby give our consent to our name (along with below details) being included as "Banker / Lender to the Company" in the Draft Offer Document/Offer Document which the Company intends to offer in respect of the proposed offer of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Offer Document/Offer Document:

Name	CANARA BANK LIMITED
Address:	Specialised SME Branch , Chhatrapati Sambhajinagar
Tel No.:	9423683806
E-mail:	Cb15130@canarabank.com
Website:	https://canarabank.com/
Contact Person:	Akhilesh Chandra Joshi
SEBI Registration No.:	INZ000279135

Yours faithfully,

For Canara Bank Limited
कृत केनरा बैंक/ For CANARA BANK

मुख्य प्रबंधक / Chief Manager
विशेषीकृत एस.एम.ई. शाखा, छत्रपती संभाजीनगर-II
Specialised SME Br. Chhatrapati Sambhajinagar- II
Chief Manager



Shri Ram Techno Legal Consultants

(Chartered Engineer| Valuers| Legal Consulting)

Date: April 03, 2025

To,
To,
The Board of Directors,
LAPL Automotive Limited
Registered Office PLOT NO C-241
MIDC WALUJ, Aurangabad, Maharashtra, 431133.

Subject: - Proposed Initial Public Offer (IPO) of LAPL Automotive Limited (the “Company”) on SME Platform of BSE Limited (the “Stock Exchange”).

Dear Sir / Madam,

I, Sanjiv Raghvendra Betdur, the undersigned, confirm that I am duly registered with the Institution of Engineers (India) bearing registration number **M-1359341, PP-10007782** (Certificate of registration enclosed herewith as **Annexure I**), as “Chartered Engineer and expert” in the Draft Offer document/ Offer document which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorized you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further we hereby give our consent to include the following contact details:

Name	Shri Ram Techno Legal Consultants
Address	3/B-16, Jai Trimurti CHS, Near Sayhadri Society Old Mumbai-Pune Road, Kalwa (W), Thane Maharashtra 400605
Telephone Number	+91 8369897966
Fax Number	NA
E-mail	sanjiv.betdur@gmail.com
Website	NA
Membership No.	F – 1359341, PP1000200

Thanking you,

Sanjiv Raghvendra Betdur
Membership No. F-1359341, PP1000782

Place: Thane, Maharashtra
Date: April, 03, 2025





Anneuxre 1

